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NECHAMBER

GREATER OMAHA CHAMBER

LINCOLN CHAMBER OF COMMERCE

Economic Impact Study of Data Centers in Nebraska

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Legal Disclaimer

Decision Innovation Solutions, LLC ("DIS") has prepared this analysis (the "Project") for review and use. The Project consists of the economic impact analysis of data centers in Nebraska.

While DIS has made every attempt to obtain the most accurate data and include the most critical factors in preparing the Project, DIS makes no representation as to the accuracy or completeness of the data and factors used or in the interpretation of such data and factors included in the Project. The responsibility for the decisions made by you based on the Project, and the risk resulting from such decisions remains solely with you; therefore, you should review and use the Project with that in mind.

While the Project does include certain estimates and possible explanations for the economic impact of data centers in Nebraska, it cannot be ascertained with certainty the extent to which these estimates are entirely accurate. The following factors, among others, may prevent complete accuracy of the estimation of the economic impact of data centers in Nebraska and explanations for the same:

- Inadvertent errors and omissions related to data collection, data summarization, and visual display of data.

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Table 1. Acronyms

Acronym	Description
AI	Artificial Intelligence
BEA	Bureau of Economic Analysis
BLS	Bureau of Labor Statistics
EIA	U.S. Energy Information Administration
kWh	Kilowatt hour
LES	Lincoln Energy System
MW	Megawatt
NPPD	Nebraska Public Power District
NREA	Nebraska Rural Electric Association
OPPD	Omaha Public Power District
PPD	Public Power District
RPPD	Rural Public Power District

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1 Executive Summary

Data center computing is a large and growing industry, both across the nation and Nebraska. Currently, Nebraska has 41 data center buildings in operation, and 13 planned or under construction that are predominantly located in four clusters across the state (less than 1% of the national total). The greater Omaha area (Douglas County and Sarpy County) is the largest data center hub in Nebraska, followed by Lincoln and Grand Island.

Data centers in Nebraska that are either operating or under construction have significant impacts on the state economy. Currently operating data centers in Nebraska are estimated to have the following **total** economic impact each year:

- **$2.8 billion** in value added
- More than **8,800 jobs**
- **$1.0 billion** in labor income
- **$6.1 billion** in output (total sales)
- **$170 million** in state and local taxes paid

Data centers currently under construction or planned in the upcoming years are estimated to have the following (one-time) **total** economic impact in Nebraska (occurring over multiple years):

- **$3.6 billion** in value added
- More than **26,800 jobs**
- **$2.0 billion** in labor income
- **More than $7.3 billion** in output (total sales)
- **$265 million** in state and local taxes paid

More detailed economic impact results as well as regional impact breakouts for Omaha and Lincoln are presented in Section 5. As a whole, Nebraska data centers are estimated to have impact multipliers that are larger than or comparable to many manufacturing industries in the state, with an average value-added multiplier but higher output, employment, and labor income multipliers than any of the manufacturing industries examined (Section 5.3).

The total impact of currently operating data centers in Nebraska represents approximately 0.63% of statewide employment, 1.00% of state labor income, 1.48% of state value added, and 1.69% of state output. Of the 427 IMPLAN industries present in Nebraska, the direct economic activity of data centers currently ranks 143rd in terms of employment, 129th by labor income, 45th by value added, and 27th by output.

Currently operating data centers are estimated to directly employ 1,427 workers. Industries with a similar level of employment in Nebraska include oil and gas extraction, truck trailer manufacturing, poultry processing, and small arms ammunition manufacturing. Similarly, the value added directly attributed to data centers in Nebraska ($1.2 billion) is comparable to the value added generated by industries such as nursing and community care facilities, other basic organic chemical manufacturing, food and beverage retailers, and automotive repair and maintenance.

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2 Introduction

The competitive environment is changing rapidly with regards to data center facilities operating, under construction, or planned. The U.S. has over 4,760 operating data centers[1] (Figure 1) with the total number varying slightly by source. The U.S. is leading the world in data processing capacity, driven by Artificial Intelligence (AI) and cloud demand, with Virginia, Texas, California, Georgia, Illinois and Ohio as key hubs.

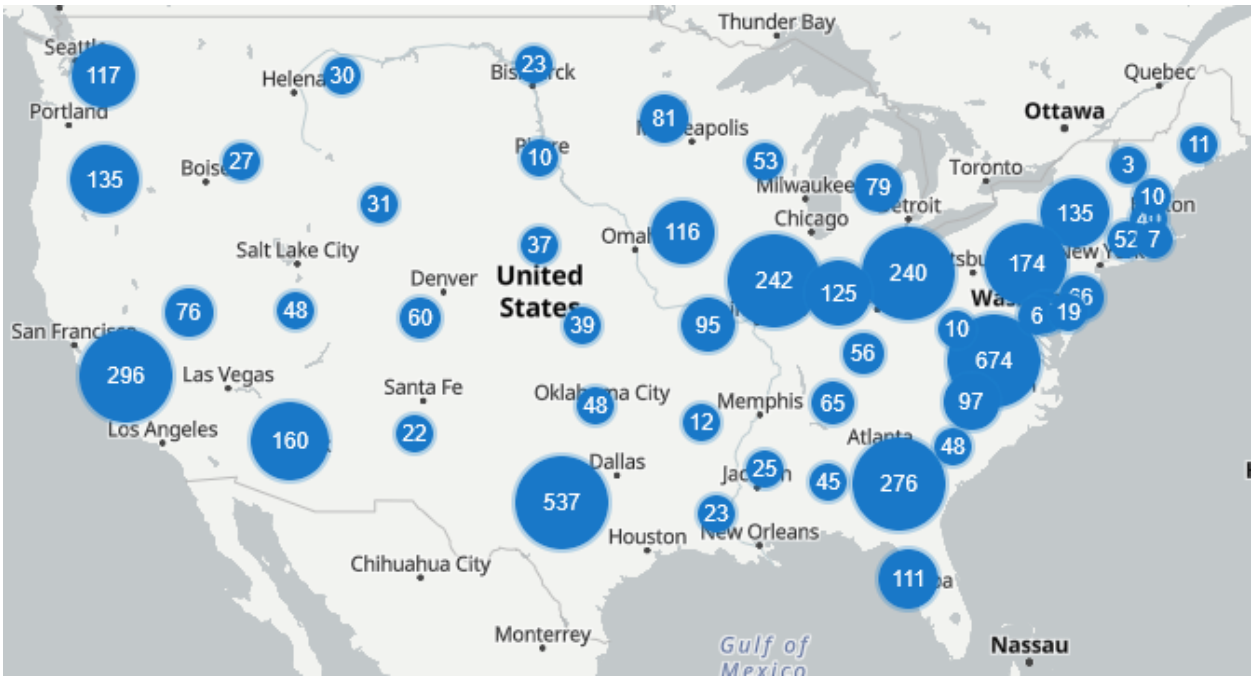


Figure 1. Data Centers in the U.S.; Source: datacentermaps.com

[1] Based on data from www.datacentermap.com

According to www.Datacentermap.com, Nebraska has 37 operating data centers. These data centers are mostly located in three clusters within Nebraska: Douglas County (Omaha), Sarpy County (Papillion & Springfield), and Lancaster County (Lincoln) and a few in outstate, rural Nebraska (Figure 2). Various other data sources indicate that there are 41 operating data centers in Nebraska when co-location and telecommunications-oriented facilities are included in the data. In addition, there are 13 data centers either in the construction stage or are currently being planned.

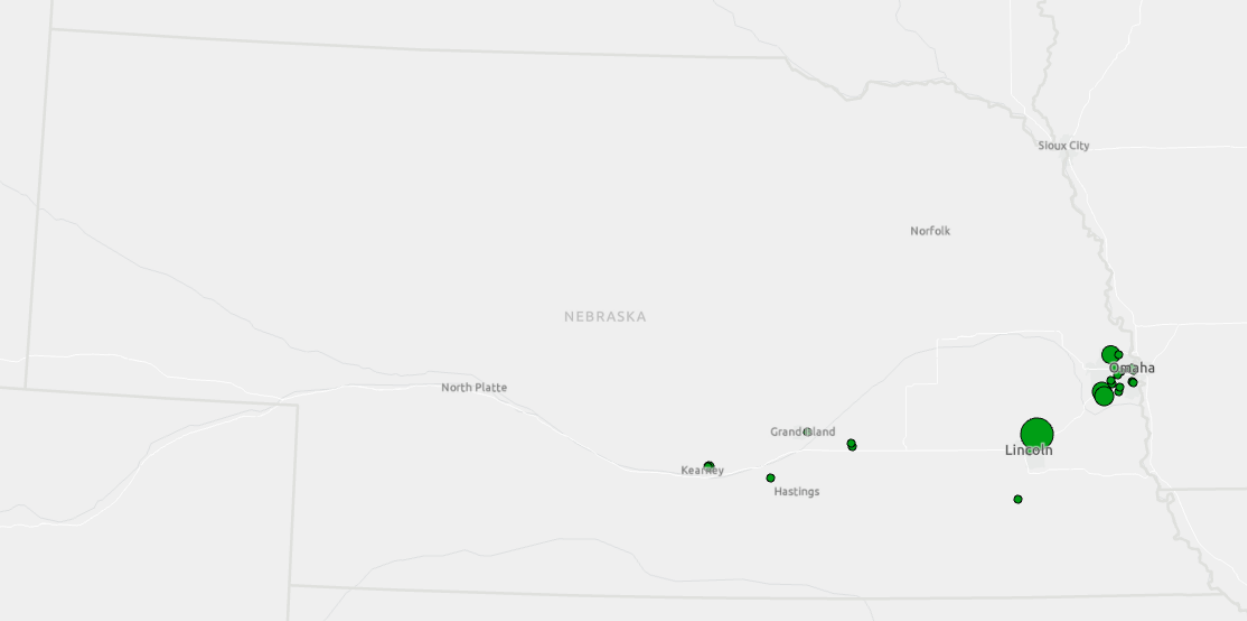


Figure 2. Data Centers (Currently Operating and Planned) in Nebraska

According to Blackridge Research[2], the largest operating data center in Nebraska is Google's Lincoln – Building 1 with a capacity of 155 MW. The largest planned data center in Nebraska is Google's Lincoln Building 2 which has a planned capacity of 156 MW.

There are four large data center campuses operated by hyper-scalers in Nebraska. Once fully developed, Google's Lincoln campus will have seven buildings with a combined estimated capacity of 1,091 MW. The Google Papillion Campus has six planned buildings with a combined estimated capacity of 519 MW. The Meta Sarpy Campus has nine buildings with a combined estimated capacity of 514 MW. The Google Omaha campus has five buildings and a combined estimated capacity of 435 MW. DIS estimates total capacity of all 41 operating data centers in Nebraska at 1,602 MW. The 13 data centers in the planning or construction phase have reported estimated capacity of 1,277 MW. Thus, if all currently operating and planned data centers were in operation, the capacity would be an estimated 2,879 MW.

[2] https://www.blackridgeresearch.com/blog/largest-top-biggest-data-centers-in-united-states-list?

Google uses several tier-one national construction companies as general contractors to build its massive infrastructure in Nebraska. The specific prime contractors managing major components of Google's data center campuses in the state include:

- **Turner Construction[3]:** Serving as the prime general contractor for the extensive Papillion Campus. Turner Construction provided full preconstruction and construction services for multiple phases, including Buildings 1 & 2 as well as the 1,000,000 sq. ft. expansion for Buildings 5 & 6. Turner Construction maintains its primary office in Nebraska in Omaha.

- **Mortenson[4]:** Hired to manage construction for Google's multi-facility data center hub located in Omaha. Mortenson Corporation acts as the general contractor overseeing the multi-acre development, which encompasses site work, electrical sub-stations, and up to six separate large stand-alone data center buildings. The primary facility of M.A. Mortenson Company is their local operations hub in Omaha.

- **JE Dunn Construction[5]:** Actively involved in the heavy industrial and hyperscale data center construction pipeline within Lincoln County/Lancaster County, supporting Google's rapid expansion into the Lincoln area. The primary facility for JE Dunn Construction is their local operations hub in Omaha.

The primary general contractor for Meta's massive data center campus in Nebraska is Turner Construction Company. Turner Construction has overseen the entire multi-phase development of the Sarpy Data Center campus (located across Papillion and Springfield) since the project broke ground.

The more regional non-hyper-scaler data centers tend to use regional and local contractors for their buildouts. The Scott data center, for example, utilizes the services of Kiewit Corporation[6], headquartered in Omaha, as their primary contractor. The mechanical and electrical infrastructure, including its robust Tier III multi-tenant power redundancies, was designed by Alvine Engineering[7] who is headquartered in Omaha. Architectural design of the building systems and hardened exterior structures (built to withstand 250 mph winds) were designed by the architecture firm HDR, Inc.[8], also headquartered in Nebraska.

[3] https://www.turnerconstruction.com/

[4] https://www.mortenson.com/

[5] https://jedunn.com/

[6] https://www.kiewit.com/

[7] https://www.alvine.com/

[8] https://www.hdrinc.com/

Drawing from the publicly available resources already cited as well as industry information, a table of operating and planned data centers in Nebraska in 2026 was created (Table 2). This table lists 4 data center campuses and 27 individual data centers with number of units in the complex, location by county, and the year operations started at that location.

Table 2. Operating and Planned Data Centers in Nebraska (2026)

Operating and Planned Data Centers in Nebraska 2026				
Company	City	County	# of Facilities (Operating/Planned)	Yr Began Operations/Planned
Google	Omaha	Douglas	3/2	2024/2028
Google	Papillion	Sarpy	4/2	2020/2027
Google	Lincoln	Lancaster	1/6	2026/2032
Meta	Papillion/Springfield	Sarpy	9/0	2019/2026
Uniti (Windstream)	Omaha	Douglas	1	1990
LoCOCoLo	Omaha	Douglas	1	Late 1990s
Lumen	Omaha	Douglas	1	2006
First National Technology	Omaha	Douglas	1	1996
Cogent Communications	Omaha	Douglas	1	Late 1990s
CenterServ	Omaha	Douglas	1	2026
The BERKS Group	Omaha	Douglas	1	Late 1990s
CBRE	Omaha	Douglas	1	1994
Opti9 Technologies	Omaha	Douglas	1	2000
IP Pathways	Omaha	Douglas	1	2014
5 Nines	Omaha	Douglas	1	2006
TierPoint	Bellevue	Sarpy	1	2016
TierPoint	Papillion	Sarpy	1	2010
H5 Data Centers	La Vista	Sarpy	1	2024
LightEdge	Papillion	Sarpy	1	2017
Lumen	Bellevue	Sarpy	1	Late 1990s
Binary.net	Lincoln	Lancaster	1	1996
Binary.net	Lincoln	Lancaster	1	1996
Lincoln Data Center	Lincoln	Lancaster	1	2013
Uniti (Windstream)	Lincoln	Lancaster	1	late 1990s
Hamilton Telecommunications	Aurora	Hamilton	1	2004
AAIM	Aurora	Hamilton	1	2024
Fortitude Mining	Grand Island	Hall	1	2026
MARA Holdings	Kearney	Buffalo	1	2019
Monolith Inc	Hallam	Lancaster	1	2027+
AAIM	Prosser	Adams	1	2027+
Sequitor Edge	Kearney	Buffalo	1	2027
State Total			41/13	
Yellow fill denotes Hyper-scaler Data Center Campus Facilities				
Green denotes non-hyper-scaler facilities in the planning or construction phase				
Data sources include: cleanview.com/data-centers, datacenters.com, datacenterdynamics.com, Scottdatacenter.com, dcatlas.io, and IPPathways.com				

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3 Project Scope

The scope of this project consists of three elements. First is to quantify the economic contribution to the economy in Nebraska from Nebraska data centers both from construction and operations, with quantification segmented by those data centers that are already operating in 2026 and those that are under construction or in planning stages. The second element consists of two regional assessments (Omaha Metro Area (which includes Douglas and Sarpy Counties) and the Lincoln Metro Area (which includes Lancaster County)). The third component is a comparison of the state level "multipliers" for data centers versus multipliers for heavy industry manufacturing.

4 Methodology

This economic impact study has been conducted using a combination of IMPLAN and Microsoft Excel. IMPLAN is an input-output model used to understand industry relationships and conduct economic assessments for specified local economies. IMPLAN datasets are constructed annually and are derived from many different sources, including the U.S. Bureau of Labor Statistics (BLS), the U.S. Bureau of Economic Analysis (BEA), the U.S. Bureau of Economic Analysis Benchmark Input-Output Account of the U.S., the BEA output estimates, the U.S. Census Bureau's economic censuses and surveys, the U.S. Department of Agriculture's census, and more.

Due to its long history and acceptance, the IMPLAN modeling system is our preferred modeling system for these types of analyses and is commonly used by our team and amongst our peers in the industry. We have employed rigorous, industry-standard economic impact methodology within the scope of this project.

The economic impacts in this report occur in three regions. These regions and their associated IMPLAN models are:

- Nebraska – State of Nebraska model
- Omaha Metro Area – combined Douglas and Sarpy Counties model
- Lincoln Area – Lancaster County model

4.1 Economic Impact Terminology

Within IMPLAN, the effects of an economic impact or contribution event are expressed in terms of direct, indirect, and induced effects. These different effect types are defined as follows:

- **Direct Effects** – The economic activity directly attributable to the industry or event under analysis; in this study, the construction and operations of data centers throughout Nebraska.
- **Indirect Effects** – The effects of local inter-industry spending throughout the supply chain (i.e., concrete and steel purchased for use in the construction of a data center).
- **Induced Effects** – The results of employees of the directly and indirectly affected industries spending their income throughout the local economy.
- **Total Effect** – The sum of direct, indirect, and induced effects.

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The 2024 IMPLAN data package, which is the most recent data available, was used for this analysis. Dollar denominated results are expressed in 2026 dollars using inflators contained within the IMPLAN modeling system. The results of this analysis are presented using the following common economic modeling terms:

- **Output:** The broadest measure of economic activity – also commonly referred to as "sales." Output refers to the total value of all sales of an industry within a study area without any deductions for the cost or origination of inputs that were used in the production process.
- **Value Added:** A component of output; this measure includes the total sales minus the costs of inputs. An entity's value added is equivalent to its contribution to GDP.
- **Labor Income:** A subset of value added, includes the sum of employee compensation (i.e., wages and benefits) and proprietor income (i.e., income of self-employed workers).
- **Employment (Jobs):** A measure of part- and full-time job positions, including contract workers, without regard to their full-time equivalence. Since it is not representative solely of full-time positions or full-time equivalents, care must be taken when drawing comparisons to other measures of employment.

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4.2 Model Inputs

Information about data centers (size, power consumption, operation commencement date, capital expenditure for planned projects, etc.) was gathered from a variety of sources: https://www.datacenters.com/ , https://cleanview.co/data-centers , https://www.blackridgeresearch.com/ , https://www.datacenterdynamics.com/en/, https://www.scottdatacenter.com/ , https://www.datacentermap.com/ , https://dcatlas.io/en , https://www.ippathways.com/ , https://baxtel.com/data-center/united-states , and public news articles and press releases about specific data center projects.

4.2.1 Operations

A complete list of currently operating data center facilities (a summary of which is shown in Table 2) and their estimated power capacity was created using the sources above. Estimated annual cost per 100 MW from alpha-matica[9] (shown in Table 3) was used and adjusted to total MW in Nebraska (or Omaha/Lincoln for the regional impacts) to estimate total operating expenses from data centers. The midpoint estimated cost from alpha-matica was used for each expense category except for labor, which used the high-end estimate as it better aligned with numbers of data center workers in Nebraska. Note that hardware refresh expenses were excluded from the analysis, as computer hardware is assumed to come from outside of the state.

Table 3. Data Center Operating Expense by Category

Data Center Operating Expense by Category	
Component	**Estimated Cost (per 100 MW Facility)**
Electricity	$41M - $131M
Amortised Hardware Refresh	$417M - $800M
Infrastructure Maintenance	$10M - $25M
Staffing & Human Resources	$5M - $10M
Network & Bandwidth	$1M - $5M
Software, Security & Compliance	$1M - $3M
Total Estimated Annual Operating Expenses	**$475M - $974M**
Source: alpha-matica	

[9] https://www.alpha-matica.com/post/deconstructing-the-data-center-a-look-at-the-cost-structure-1

4.2.2 Construction

Estimated power capacity for planned Nebraska data centers was acquired from the sources mentioned above. Similar to the operations inputs, the midpoint estimated construction cost by category per 100 MW was used from alpha-matica (Table 4). Plans for what computer hardware will be put inside a data center can change even as construction of a site is in progress. As a result, these expenditures may change.

Land acquisition was excluded from the analysis as it is considered an asset transfer. IT equipment expenses were excluded from the analysis as computer hardware is assumed to come from outside of Nebraska. The estimated construction cost (building shell & structure and interior fit-out & finishes expense categories) was entered into IMPLAN as industry output for Industry 51, construction of other new nonresidential structures. As the share of other necessary components (such as electrical systems and mechanical and cooling systems) produced from within the state is unknown, the remaining expense categories were entered into IMPLAN as industry spending for a variety of commodities shown in Table 5. This allows the share of activity happening within Nebraska (or the Omaha/Lincoln area for the regional impacts) and therefore included in the indirect and/or induced impacts to be affected by regional purchasing coefficients within the IMPLAN modeling system, producing a more conservative impact estimate than if all of those components were assumed to be produced within the state.

Table 4. Data Center Construction Cost by Category

Data Center Construction Cost by Category	
Component	**Estimated Cost (per 100 MW Facility)**
Electrical Systems	$450M - $750M
Mechanical & Cooling Systems	$135M - $300M
Interior Fit-Out & Finishes	$90M - $225M
Building Shell & Structure	$90M - $225M
Land Acquisition	$40M - $84M
Fire Suppression & Security	$18M - $45M
Subtotal: "Warm Shell" Construction	**$0.9B - $1.5B**
IT Equipment	$2.5B - $4B+
Total Initial Investment	**$3.4B - $5.5B+**
Source: alpha-matica	

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Table 5. Construction Industry Spending Event Commodities

Commodity Code	Description
3314	Power, distribution, and specialty transformers
3315	Motors and generators
3316	Switchgear and switchboard apparatus
3318	Batteries
3320	Other communication and energy wires
3321	Wiring devices
3264	Air conditioning, refrigeration, and warm air heating equipment
3292	Other communications equipment

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5 Results

5.1 Statewide Impact

5.1.1 Operations

Data centers in Nebraska are estimated to directly employ more than 1,400 workers who collectively earn $160 million in wages annually and generate nearly $1.2 billion in value added (equivalent to GDP) along with $2.9 billion in output. Operating data centers also greatly impact the state through indirect and induced effects, resulting in a total impact much greater than the initial, direct value. The total (annual) impact of data center operations in Nebraska is estimated to be 8,863 jobs, $1.0 billion in labor income, and $2.8 billion in value added (Table 6). Given the various data center construction projects that are currently underway or planned in upcoming years in the state, it is expected that these values will grow over the next few years.

Table 6. Economic Impact of Data Center Operations in Nebraska

Economic Impact of Data Center Operations in Nebraska				
Impact Type	Annual Jobs	Labor Income ($ Million)	Value Added ($ Million)	Output ($ Million)
Direct	1,427	$ 160	$ 1,177	$ 2,916
Indirect	4,311	$ 657	$ 1,254	$ 2,584
Induced	3,125	$ 187	$ 371	$ 606
Total	**8,863**	**$ 1,004**	**$ 2,803**	**$ 6,106**

Nebraska data centers are estimated to generate $145 million in direct tax revenue, with $22 million of this total paid at the local level, $38 million at the state level, and $85 million at the federal level. After accounting for indirect and induced effects, the total tax impact of Nebraska data centers is $451 million, with $72 million paid at the local level and $98 million at the state level (Table 7).

Table 7. Tax Impact of Data Center Operations in Nebraska

Tax Impact of Data Center Operations in Nebraska				
Impact Type	Local ($ Million)	State ($ Million)	Federal ($ Million)	Total ($ Million)
Direct	$ 22	$ 38	$ 85	$ 145
Indirect	$ 33	$ 43	$ 149	$ 225
Induced	$ 17	$ 17	$ 46	$ 80
Total	**$ 72**	**$ 98**	**$ 280**	**$ 451**

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The sectors of the Nebraska economy that are most impacted (through indirect and induced impacts) by operating data centers are shown in Table 8. The electric utilities sector has the greatest impact of $796 million in value added, followed by the construction and maintenance sector with an estimated annual impact of $132 million and the transportation and warehousing sector with an annual impact of $119 million. A list of the IMPLAN industries comprising each sector is shown in Appendix A.

Table 8. Top Sectors Impacted by Data Center Operations in Nebraska

Top Sectors Impacted by Data Center Operations in Nebraska		
Sector (Indirect and Induced Impacts)		**Total Value Added ($M)**
Utilities (Electric)	$	796
Construction and Maintenance	$	132
Transportation and Warehousing	$	119
Real Estate and Rental and Leasing	$	83
Health Care and Social Assistance	$	71
Information	$	58
Finance and Insurance	$	56
Retail Trade	$	55
Professional, Scientific, and Technical Services	$	49
Utilities (Non-electric)	$	40

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5.1.2 Capital Expenditures

A number of data center facilities in Nebraska are currently being constructed or planned to begin construction over the next several years. While computing hardware will come from outside of Nebraska, the construction of the data center buildings, associated infrastructure, and communications network will have a significant impact on Nebraska's economy.

The impact of capital expenditures on data center construction is estimated to support more than 12,500 jobs, $1.0 billion in labor income, $1.7 billion in value added, and nearly $4.1 billion in output when looking at construction activities directly. Indirect and induced impacts are estimated to provide an additional 14,346 jobs, nearly $1.0 billion in labor income, $1.9 billion in value added, and $3.2 billion in output (Table 9). Note that while operations impacts are expected to occur each year for as long as the data center is in service, capital expenditure impacts are a one-time event. Capital expenditure impacts throughout this report are aggregate impacts that are expected to take place over multiple years.

Table 9. Economic Impact of Data Center Capital Expenditures in Nebraska

Economic Impact of Data Center Capital Expenditures in Nebraska				
Impact Type	Jobs	Labor Income ($ Million)	Value Added ($ Million)	Output ($ Million)
Direct	12,502	$ 1,023	$ 1,731	$ 4,092
Indirect	8,145	$ 623	$ 1,144	$ 2,017
Induced	6,201	$ 372	$ 737	$ 1,204
Total	**26,848**	**$ 2,017**	**$ 3,613**	**$ 7,313**

The construction of new data center facilities in Nebraska is estimated to directly generate $303 million in tax revenue. Of this total, $27 million is expected to be paid at the local level, $47 million at the state level, and $228 million at the federal level. After accounting for indirect and induced effects, total taxes paid increases to $126 million at the local level, $139 million at the state level, and $466 million at the federal level, resulting in $731 million in total tax revenue generated (Table 10).

Table 10. Tax Impact of Data Center Capital Expenditures in Nebraska

Tax Impact of Data Center Capital Expenditures in Nebraska				
Impact Type	Local ($ Million)	State ($ Million)	Federal ($ Million)	Total ($ Million)
Direct	$ 27	$ 47	$ 228	$ 303
Indirect	$ 64	$ 58	$ 146	$ 269
Induced	$ 34	$ 33	$ 92	$ 159
Total	**$ 126**	**$ 139**	**$ 466**	**$ 731**

The top sectors of the Nebraska economy impacted through indirect and induced effects by data center construction are retail trade ($385 million in value added), wholesale trade ($207 million), real estate and rental and leasing ($194 million), and manufacturing ($182 million). Additionally, the finance and

insurance, health care and social assistance, and professional, scientific, and technical services sectors all have an estimated value added impact of more than $100 million (Table 11).

Table 11. Top Sectors Impacted by Data Center Capital Expenditures in Nebraska

Top Sectors Impacted by Data Center Capital Expenditures in Nebraska		
Sector (Indirect and Induced Impacts)	Value Added ($ Million)	
Retail Trade	$	385
Wholesale Trade	$	207
Real Estate and Rental and Leasing	$	194
Manufacturing	$	182
Finance and Insurance	$	144
Health Care and Social Assistance	$	142
Professional, Scientific, and Technical Services	$	122
Transportation and Warehousing	$	97
Administrative and Support Services	$	88
Information	$	68

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5.2 Regional Impacts

5.2.1 Omaha (Douglas and Sarpy Counties)

5.2.1.1 Operations

The majority of currently operating Nebraska data centers (in terms of power capacity) are in the Omaha area, including two Google campuses and one Meta campus. Data centers in Omaha are estimated to directly employ 1,100 workers and generate $130 million in labor income, $1.0 billion in value added, and $2.4 billion in output. After accounting for indirect and induced impacts, the total (annual) impact in the Omaha area grows to 6,351 jobs, $808 million in labor income, $2.5 billion in value added, and $4.9 billion in output (Table 12).

Table 12. Economic Impact of Data Center Operations in Omaha

Economic Impact of Data Center Operations in Omaha				
Impact Type	Annual Jobs	Labor Income ($ Million)	Value Added ($ Million)	Output ($ Million)
Direct	1,100	$ 130	$ 1,019	$ 2,432
Indirect	2,892	$ 519	$ 1,157	$ 1,966
Induced	2,359	$ 159	$ 302	$ 476
Total	**6,351**	**$ 808**	**$ 2,478**	**$ 4,875**

Omaha data centers are estimated to generate $120 million in direct tax revenue, with $17 million of this total paid at the local level, $33 million at the state level, and $70 million at the federal level. After accounting for indirect and induced effects, the total tax impact of Omaha data centers is $357 million, with $50 million paid at the local level and $82 million at the state level (Table 13).

Table 13. Tax Impact of Data Center Operations in Omaha

Tax Impact of Data Center Operations in Omaha				
Impact Type	Local ($ Million)	State ($ Million)	Federal ($ Million)	Total ($ Million)
Direct	$ 17	$ 33	$ 70	$ 120
Indirect	$ 22	$ 36	$ 118	$ 176
Induced	$ 11	$ 13	$ 37	$ 60
Total	**$ 50**	**$ 82**	**$ 225**	**$ 357**

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Similar to the state-level impact, the top sectors impacted by currently operating data centers in Omaha, are electric utilities ($693 million in value added), construction and maintenance ($116 million), and transportation and warehousing ($77 million). Other impacted sectors include real estate, healthcare, non-electric utilities, finance and insurance, and professional, scientific, and technical services (Table 14). A list of the IMPLAN industries comprising each sector is shown in Appendix A.

Table 14. Top Sectors Impacted by Data Center Operations in Omaha

Top Sectors Impacted by Data Center Operations in Omaha		
Sector (Indirect and Induced Impacts)		**Total Value Added ($M)**
Utilities (Electric)	$	693
Construction and Maintenance	$	116
Transportation and Warehousing	$	77
Real Estate and Rental and Leasing	$	65
Health Care and Social Assistance	$	58
Utilities (Non-electric)	$	46
Finance and Insurance	$	45
Professional, Scientific, and Technical Services	$	45
Information	$	42
Retail Trade	$	41

5.2.1.2 Capital Expenditures

The impact of capital spending on Omaha data centers currently under construction or planned in the upcoming years is estimated at 5,664 jobs, $479 million in labor income, $842 million in value added, and $1.6 billion in output. Of this total, 2,683 jobs, $247 million in labor income, $417 million in value added, and $923 million in output are directly attributable to construction activity, while the remaining impact is due to indirect and induced effects (Table 15).

Table 15. Economic Impact of Data Center Capital Expenditures in Omaha

Economic Impact of Data Center Capital Expenditures in Omaha				
Impact Type	**Jobs**	**Labor Income ($ Million)**	**Value Added ($ Million)**	**Output ($ Million)**
Direct	2,683	$ 247	$ 417	$ 923
Indirect	1,614	$ 140	$ 250	$ 406
Induced	1,367	$ 92	$ 175	$ 276
Total	**5,664**	**$ 479**	**$ 842**	**$ 1,605**

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The construction of Omaha data centers is estimated to generate $68 million in direct tax revenue, with $6 million of this total paid at the local level, $11 million at the state level, and $52 million at the federal level. After accounting for indirect and induced effects, the total tax impact of construction in Omaha is $156 million, with $23 million paid at the local level, $30 million at the state level, and $104 million at the federal level (Table 16).

Table 16. Tax Impact of Data Center Capital Expenditures in Omaha

Tax Impact of Data Center Capital Expenditures in Omaha				
Impact Type	Local ($ Million)	State ($ Million)	Federal ($ Million)	Total ($ Million)
Direct	$ 6	$ 11	$ 52	$ 68
Indirect	$ 11	$ 12	$ 31	$ 53
Induced	$ 6	$ 7	$ 21	$ 35
Total	**$ 23**	**$ 30**	**$ 104**	**$ 156**

The top sectors of the Omaha economy impacted through indirect and induced effects by data center construction are retail trade ($79 million in value added), wholesale trade ($50 million), real estate and rental and leasing ($45 million), and professional, scientific, and technical services ($36 million). Additionally, the health care and social assistance, finance and insurance, and manufacturing sectors all have an estimated value added impact of more than $30 million (Table 17).

Table 17. Top Sectors Impacted by Data Center Capital Expenditures in Omaha

Top Sectors Impacted by Data Center Capital Expenditures in Omaha	
Sector (Indirect and Induced Impacts)	Value Added ($ Million)
Retail Trade	$ 79
Wholesale Trade	$ 50
Real Estate and Rental and Leasing	$ 45
Professional, Scientific, and Technical Services	$ 36
Health Care and Social Assistance	$ 34
Finance and Insurance	$ 34
Manufacturing	$ 30
Transportation and Warehousing	$ 22
Administrative and Support Services	$ 21
Information	$ 18

5.2.2 Lincoln (Lancaster County)

5.2.2.1 Operations

Data centers are a relatively small but growing part of the Lincoln economy, with Google's Lincoln campus expected to grow significantly in the coming years. Currently operating Lincoln data centers are estimated to directly employ around 141 workers and generate $17 million in labor income, $135 million

in value added, and $316 million in output. After accounting for indirect and induced impacts, the total (annual) impact in the Lincoln area increases to 891 jobs, $97 million in labor income, $294 million in value added, and $646 million in output (Table 18).

Table 18. Economic Impact of Data Center Operations in Lincoln

Economic Impact of Data Center Operations in Lincoln				
Impact Type	Annual Jobs	Labor Income ($ Million)	Value Added ($ Million)	Output ($ Million)
Direct	141	$ 17	$ 135	$ 316
Indirect	455	$ 63	$ 125	$ 274
Induced	295	$ 17	$ 34	$ 55
Total	**891**	**$ 97**	**$ 294**	**$ 646**

Lincoln data centers are estimated to generate $16 million annually in direct tax revenue, with $2 million of this total paid at the local level, $4 million at the state level, and $9 million at the federal level. After accounting for indirect and induced effects, the total tax impact of operating Lincoln data centers is $48 million, with $9 million paid at the local level, $12 million at the state level, and $28 million at the federal level (Table 19).

Table 19. Tax Impact of Data Center Operations in Lincoln

Tax Impact of Data Center Operations in Lincoln				
Impact Type	Local ($ Million)	State ($ Million)	Federal ($ Million)	Total ($ Million)
Direct	$ 2	$ 4	$ 9	$ 16
Indirect	$ 5	$ 6	$ 14	$ 25
Induced	$ 2	$ 2	$ 4	$ 7
Total	**$ 9**	**$ 12**	**$ 28**	**$ 48**

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The top sectors impacted by currently operating data centers in Lincoln are electric utilities, transportation and warehousing, construction and maintenance, and real estate (Table 20).

Table 20. Top Sectors Impacted by Data Center Operations in Lincoln

Top Sectors Impacted by Data Center Operations in Lincoln		
Sector (Indirect and Induced Impacts)		**Total Value Added ($M)**
Utilities (Electric)	$	78
Transportation and Warehousing	$	14
Construction and Maintenance	$	14
Real Estate and Rental and Leasing	$	8
Health Care and Social Assistance	$	7
Information	$	6
Retail Trade	$	5
Professional, Scientific, and Technical Services	$	5
Finance and Insurance	$	5
Other Services (except Public Administration)	$	3

5.2.2.2 Capital Expenditures

Lincoln data centers currently under construction or planned in the coming years are estimated to directly support 9,551 jobs and generate $767 million in labor income, $1.3 billion in value added, and $3.1 billion in output. After adding further impacts from indirect and induced effects, the total impact of data center construction in Lincoln grows to more than 19,000 jobs, more than $1.3 billion in labor income, nearly $2.5 billion in value added, and $5.1 billion in output (Table 21).

Table 21. Economic Impact of Data Center Capital Expenditures in Lincoln

Economic Impact of Data Center Capital Expenditures in Lincoln							
Impact Type	**Jobs**		**Labor Income ($ Million)**		**Value Added ($ Million)**		**Output ($ Million)**
Direct	9,551	$	767	$	1,309	$	3,113
Indirect	5,457	$	351	$	711	$	1,181
Induced	4,075	$	234	$	471	$	761
Total	**19,083**	**$**	**1,353**	**$**	**2,491**	**$**	**5,055**

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The construction of new data center facilities in Lincoln is estimated to directly generate $221 million in tax revenue. Of this total, $20 million is expected to be paid at the local level, $36 million at the state level, and $165 million at the federal level. After accounting for indirect and induced effects, total taxes paid increase to $87 million at the local level, $100 million at the state level, and $305 million at the federal level, resulting in $491 million in total tax revenue generated (Table 22).

Table 22. Tax Impact of Data Center Capital Expenditures in Lincoln

Tax Impact of Data Center Capital Expenditures in Lincoln				
Impact Type	Local ($ Million)	State ($ Million)	Federal ($ Million)	Total ($ Million)
Direct	$ 20	$ 36	$ 165	$ 221
Indirect	$ 45	$ 41	$ 84	$ 170
Induced	$ 22	$ 23	$ 56	$ 100
Total	**$ 87**	**$ 100**	**$ 305**	**$ 491**

The sector with the greatest estimated (indirect and induced) impact from data center construction activity is retail trade with a value added impact of $297 million, followed by real estate and rental and leasing ($129 million), wholesale trade ($114 million), professional, scientific, and technical services ($97 million), and health care and social assistance ($96 million) (Table 23).

Table 23. Top Sectors Impacted by Data Center Capital Expenditures in Lincoln

Top Sectors Impacted by Data Center Capital Expenditures in Lincoln	
Sector (Indirect and Induced Impacts)	Value Added ($ Million)
Retail Trade	$ 297
Real Estate and Rental and Leasing	$ 129
Wholesale Trade	$ 114
Professional, Scientific, and Technical Services	$ 97
Health Care and Social Assistance	$ 96
Finance and Insurance	$ 89
Transportation and Warehousing	$ 69
Administrative and Support Services	$ 49
Information	$ 49
Manufacturing	$ 44

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5.3 Comparison of Data Centers to Other Industries in Nebraska

Table 24 shows the (state level) economic impact multipliers for data center operations along with multipliers for various manufacturing industries that have a similar size to data centers in Nebraska (around 1,400 employees). Data centers in Nebraska have an estimated output multiplier of 2.09, meaning that for every dollar in revenue generated directly by data centers, an additional $1.09 in sales occurs in other industries throughout the state economy. Relative to the nine selected manufacturing industries, data centers have the largest multiplier in terms of output. The value added multiplier of 2.38 ranks 4th among the selected industries, behind motor vehicle engine and engine parts manufacturing, all other transportation manufacturing, and truck trailer manufacturing.

Table 24. Data Center Impact Multiplier Comparison to Various Manufacturing Industries

Data Center Impact Multiplier Comparison to Various Manufacturing Industries		
Industry	**Value Added Multiplier**	**Output Multiplier**
Data Centers	**2.38**	**2.09**
All other transportation equipment manufacturing	3.07	1.57
Motor vehicle engine and engine parts manufacturing	3.79	1.67
Plastics material and resin manufacturing	1.70	1.38
Farm machinery and equipment manufacturing	2.29	1.61
Truck trailer manufacturing	2.45	1.61
Surgical appliance and supplies manufacturing	1.43	1.46
Small arms ammunition manufacturing	1.63	1.52
Rubber and plastics hoses and belting manufacturing	2.36	1.65
Fabricated structural metal manufacturing	1.98	1.54

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5.4 Electricity Sales and Price

Nebraska's power system relies entirely on 87 publicly-owned power systems which are distributed throughout the state (Figure 3). Nebraska Public Power District[10] (NPPD) is a publicly-owned utility and a political subdivision of the state of Nebraska which serves all or parts of 84 of Nebraska's 93 counties. Other major public utilities include Omaha Public Power District[11] (OPPD) which serves all or parts of 13 counties in southeastern Nebraska and the Lincoln Electrical System[12] (LES) which serves most of Lancaster County. In addition, there are numerous municipal electrical systems in the state, all of which are publicly owned. The rural electrical systems in Nebraska are organized into two functional groupings:

- Public Power Districts (PPDs): Most rural areas in Nebraska are served by publicly owned, locally controlled Public Power Districts or Rural Public Power Districts (RPPDs) rather than traditional member-owned cooperatives. These are political subdivisions of the state governed by elected boards.
- Actual Cooperatives: Out of the 35 member systems in the Nebraska Rural Electric Association[13] (NREA), a small number (9) are formally organized as traditional electric cooperatives or membership corporations, while the majority are organized as PPDs.

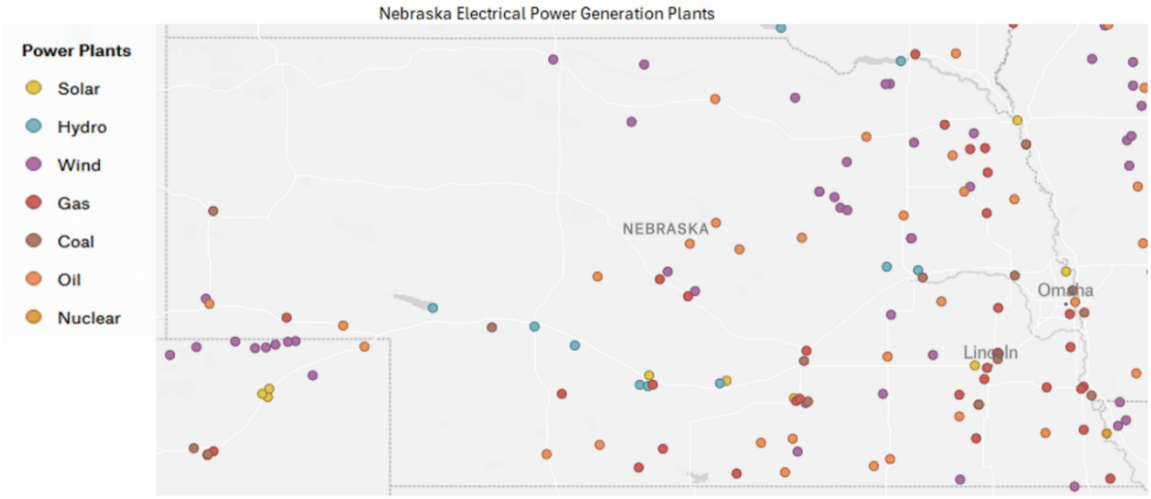


Figure 3. Nebraska Electrical Power Generation Plants

[10] https://www.nppd.com/

[11] https://oppd.com/

[12] https://www.les.com/

[13] https://www.nrea.org/nrea-member-systems

Nebraska has more than 11,435 MW of electrical generation nameplate capacity with an estimated 10,868 MW of net summer capacity and 10,714 MW of net winter capacity (Table 25).

Table 25. Electrical Generation Capacity and Number of Units (Nebraska 2024)

Electrical Generation Capacity and Number of Units (Nebraska 2024)

Primary Energy Source	Number of Units or Turbines	Generator Nameplate Capacity [Megawatts (MW)]	Net Summer Capacity (MW)	Net Winter Capacity (MW)
Battery Storage	5.0	6.0	4.9	4.9
Biomass	3.0	3.0	3.0	3.0
Coal	15.0	3,970.0	3,817.9	3,770.7
Hydroelectric	20.0	329.9	278.7	277.7
Landfill Gas	11.0	11.2	10.9	10.9
Natural Gas	92.0	2,218.1	1,957.0	1,846.1
Nuclear	1.0	801.0	768.5	768.5
Petroleum	94.0	436.3	373.7	381.2
Solar	21.0	137.6	136.5	134.5
Wind (Utility-Scale)	1,491.0	3,522.8	3,516.9	3,516.9
Total	1,753.0	11,435.9	10,868.0	10,714.4

Sources: Annual Electric Generator Data. Energy Information Administration, Washington, DC. Nebraska Department of Water, Energy, and Environment, Lincoln, NE.

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Nebraska produces more electricity than it consumes (Figure 4). Historically, exports of electricity from Nebraska represented 15% to 20% of net power generation, however in the most recent data, net exports of electricity from Nebraska have fallen to about 5% of net generation due to increase consumption within the state. Since 2020, net generation hovered around 37 to 40 million MWh annually, anchored by coal (~44%), wind (~32%), and nuclear (~16%) with solar and natural gas making up the remaining (8%) (Figure 5).

Production & Generation Mix

- **Coal & Nuclear:** Coal remains the primary fuel source but dropped from over 50% down to roughly 43.9% by 2024. Nuclear (Cooper Nuclear Station) consistently supplies about 16% to 19%.
- **Renewables:** Wind generation expanded aggressively over the decade, scaling up to cover nearly 32% of total state generation by 2024.
- **Production Consistency:** Annual generation remained stable within the 37–40 million MWh band. Despite the gradual retirement or reduced output of aging coal units, aggressive local utility wind project expansions filled the supply gaps.

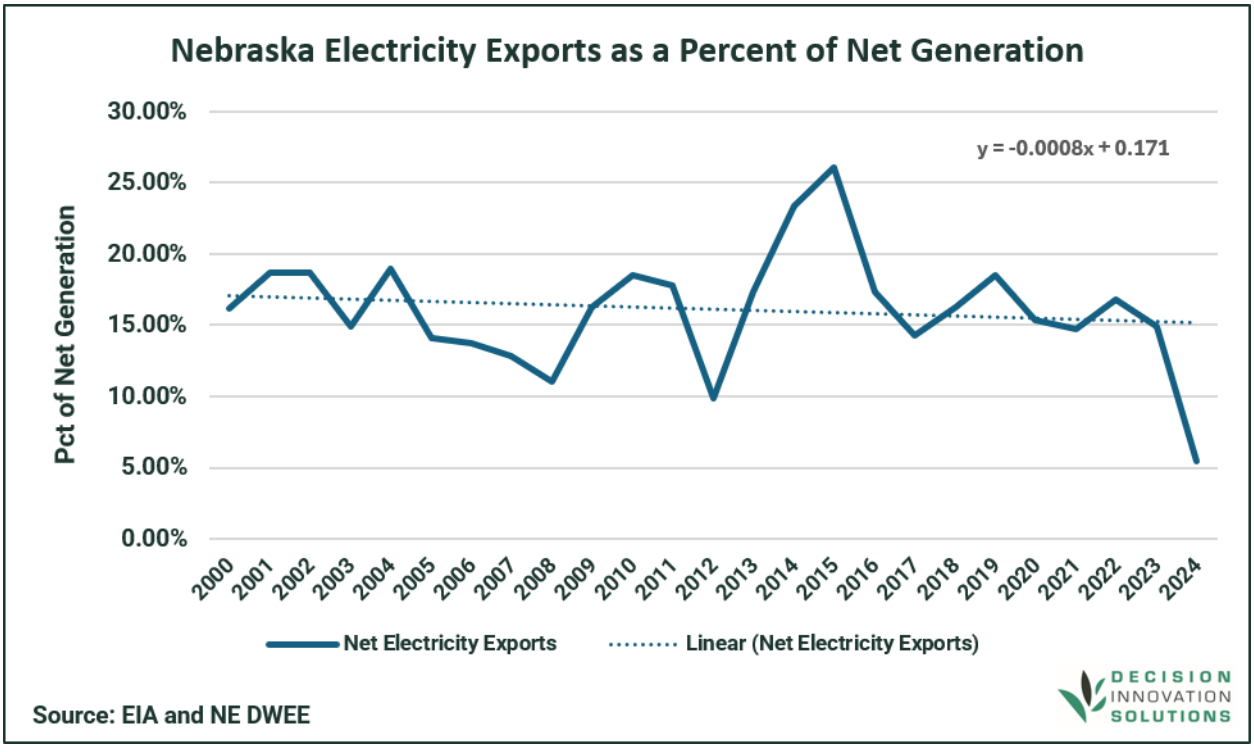


Figure 4. Nebraska Electricity Exports as a Percent of Net Generation

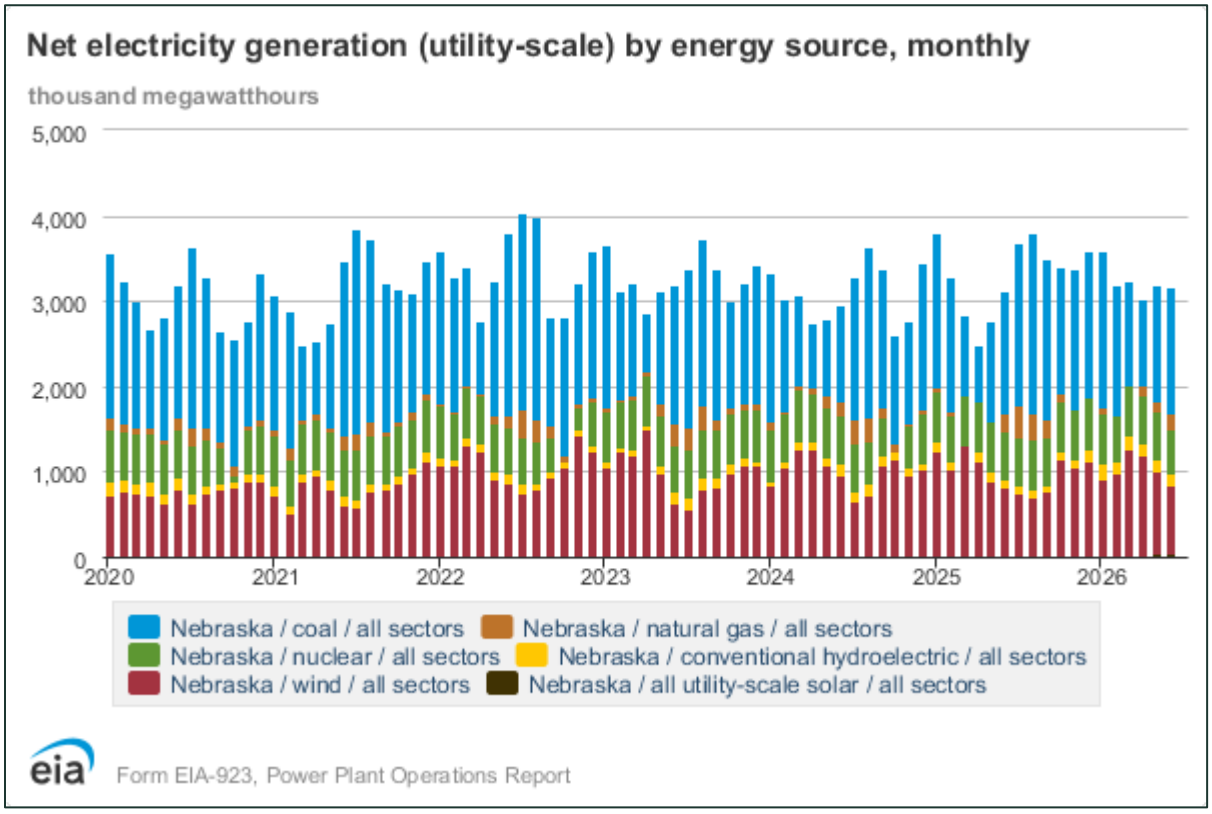


Figure 5. Nebraska Net Electricity Generation (Utility Scale) by Energy Source, Monthly 2020-2026

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According to the latest data from the EIA, June 2026, the average residential power rate in the United States is 18.34 cents per kilowatt-hour (kWh). A power rate — also known as an electricity rate or price per kWh — is the amount customers pay for each kWh of electricity they use. Actual energy prices vary by state, customer type, electricity usage, and supplier. The average residential electricity rate in Nebraska in June 2026 was 13.25 cents per kWh. (Figure 6).

The national residential electricity price was 4.98% higher compared to June 2025; Nebraska's residential electricity price increased by 0.84%. Retail electricity prices in Nebraska were the 4th lowest in the U.S. in June 2026. Since January 2020, the national residential electricity average rate is increasing at the rate of 0.0024 cents/kWh per month. The Nebraska residential electricity rate is increasing at the rate of 0.0010 cents/kWh per month, which is 58% slower than the national rate.

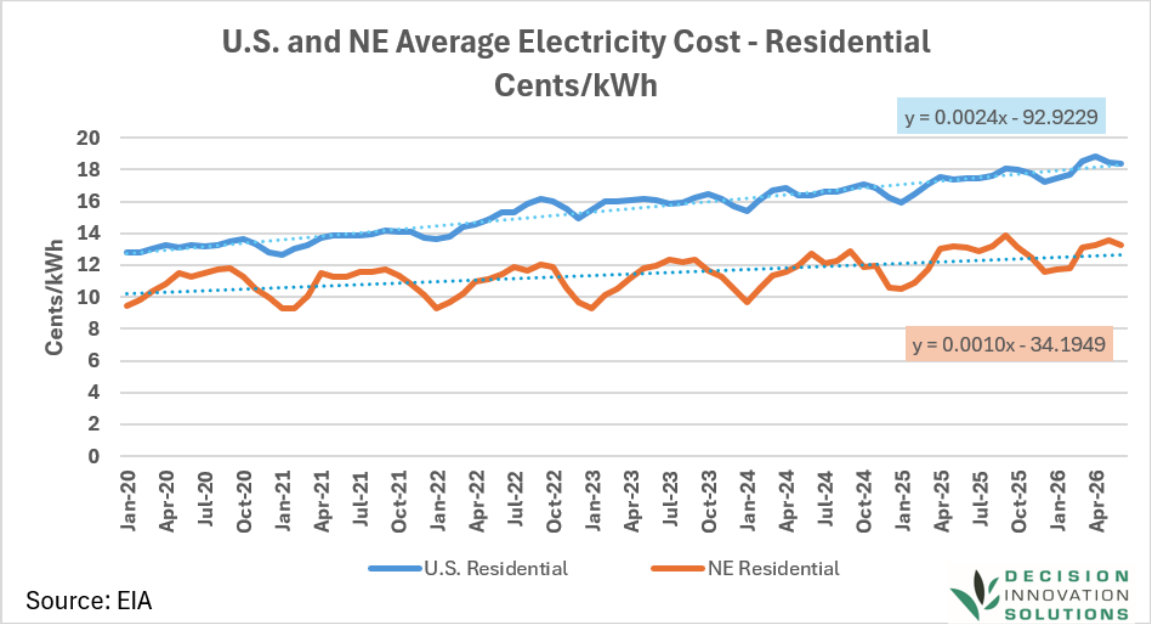


Figure 6. U.S. and NE Average Electricity Cost - Residential, Monthly (2020-2026)

Nebraska all-sectors electricity rate in June 2026 was 10.25 cents per kWh (4th lowest in the U.S.) while the U.S. national average all-sector rate was 14.48 cents/kWh (Figure 7). The national all-sector electricity rate is increasing at the rate of 0.0017 cents/kWh annually since 2020 whereas the Nebraska all-sector electricity rate is increasing annually at the rate of 0.0004 cents/kWh since 2020, 76% slower than nationally.

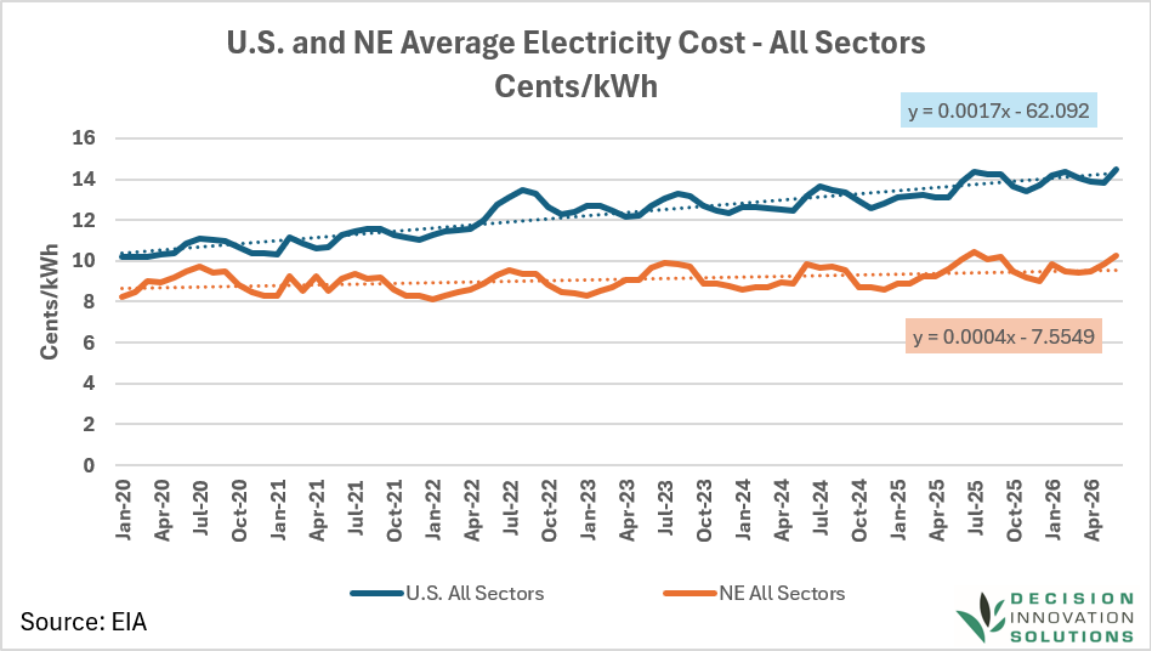


Figure 7. U.S. and NE Average electricity Cost - All Sectors, Monthly (2020-2026)

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5.5 Looking Ahead

Sales & Demand

- **Sector Shifts:** Commercial and industrial sectors consume the vast majority of power (~35% each), driven heavily by agricultural irrigation demands.
- **Data Centers:** Commercial electricity sales recently surpassed industrial sales for the first time in decades, propelled by a rapid influx of data centers. For instance, Omaha Public Power District (OPPD) reported that data centers grew from consuming 1% of its sales in 2018 to 21% by 2024.
- Large-scale industrial demand provides support long-term grid modernization, infrastructure upgrades, and renewable energy investments that provide the anchor-funding that stabilizes rates for all consumers. In a recent S&P Global RatingsDirect report, they highlighted the following: "Electric demand growth is strong with 4% annual peak growth projected; data centers expected to account for most of the growth over the next three years, although other customer classes are also projected to expand. We believe that management has appropriately mitigated risk related to the data centers by recovering fixed costs associated with the expansion via the demand charge. OPPD (and consequently its residential customers) will also not be exposed to variable power costs due to the pass-through of energy at market prices.[14]"

Prices

- **Low Cost Advantage:** Because Nebraska is the sole state with 100% publicly owned utilities (public power districts and co-ops), its average retail prices remained roughly 25% to 30% below the national average.
- **Historical Range:** Average retail prices across the decade moved slowly from roughly 8.5 cents/kWh up to about 10.5–13.5 cents/kWh by mid-2026, following the broader national inflationary pressures on distribution but at much slower rates of increase than the national trends.
- **Demand Acceleration:** Driven by artificial intelligence and expanding tech data centers, local utility projections estimate data centers could account for up to 41% of OPPD's total sales by 2035[15].
- **Price Trajectory:** Federal outlooks from the U.S. Energy Information Administration (EIA) project that national retail electricity prices will continue to climb faster than general inflation through 2026–2027, driven primarily by heavy capital investments required for grid transmission, local distribution upgrades, and generation capacity to match surging industrial load. It is anticipated that Nebraska's electricity prices will increase in response to inflationary pressures but the gap between national electricity prices and

[14] https://oppd.com/media/302043/sp-rating.pdf

[15] https://nebraskapublicmedia.org/en/news/news-articles/nebraskans-cope-with-rising-demand-prices-for-electricity/

Nebraska's electricity prices will continue to widen as Nebraska's electricity prices rise much slower than the national trend.

Meeting the Challenge of Load Growth

Chad Waldow, Southern Public Power District general manager recently talked about the challenges of managing load growth. He said, "In the evolving energy landscape, the growth of electricity demand, also known as load growth, can seem like a double-edged sword for Public Power Districts across Nebraska. While it presents challenges in terms of infrastructure, resource management and sustainability, it also has positive effects for the industry.

Load growth can function as a catalyst for long-term financial stability, economic development, system improvements, and technological innovation. Load growth refers to the increasing demand for electricity over time, driven by factors such as population growth, economic development, and rising standards of living. For electric utilities across the county, understanding and managing load growth is essential for ensuring reliable, affordable electric service for all. Therefore, optimizing resources and planning for future infrastructure needs is critical.

The financing of this new load can be challenging as infrastructure costs continue to increase. This can be done by socializing the cost across customers District-wide, typically done for organic load growth. The second option is to charge the new load directly for the cost to connect to the system, typically used for new, large step-loads (more than 5MW). When these large loads finance the cost to connect, they reduce the overall risk to the remaining customers of the District. A portion of this investment is paid back to the customer by the District over a period of time, ensuring the customer will be connected for that duration."[16]

Upfront Infrastructure Funding via "Pay Your Own Way" Rules

- Nebraska's public power districts operate under strict cost-causation principles that legally protect residential and agricultural ratepayers from subsidizing infrastructure for large industrial customers. As the nation's only 100% public power state, utilities like the Nebraska Public Power District (NPPD) manage grid connections through non-subsidized, "user-pays" frameworks that require mega-load developers (such as data centers and heavy manufacturers) to shoulder 100% of the financial burden for necessary generation, grid upgrades, and network congestion charges[17].
- Dedicated Substations: Utilities like the Lincoln Electric System (LES) and OPPD require large tech tenants to pay 100% of the cost for their own substations and specific line extensions upfront. For instance, Google fully funded its own infrastructure connection

[16] https://nebraskamagazine.org/meeting-challenge-load-growth

[17] https://www.publicpower.org/periodical/article/new-nebraska-law-allows-public-power-negotiate-with-big-power-users-protect-ratepayers

for its data center campus[18]. Adding these large-scale industrial users to the grid helps fund the modernization of the grid and grid integrity and utilizes the upfront funding that these large-scale industrial provide to make such improvements.

[18] https://technical.ly/civics/nebraska-virginia-data-center-energy-demand/

6 Appendix A, IMPLAN Industry to Sector Aggregation Scheme

IMPLAN Industry	Sector
Oilseed farming	Agriculture, Forestry, Fishing and Hunting
Grain farming	Agriculture, Forestry, Fishing and Hunting
Vegetable and melon farming	Agriculture, Forestry, Fishing and Hunting
Fruit farming	Agriculture, Forestry, Fishing and Hunting
Tree nut farming	Agriculture, Forestry, Fishing and Hunting
Greenhouse, nursery, and floriculture production	Agriculture, Forestry, Fishing and Hunting
Tobacco farming	Agriculture, Forestry, Fishing and Hunting
Cotton farming	Agriculture, Forestry, Fishing and Hunting
Sugarcane and sugar beet farming	Agriculture, Forestry, Fishing and Hunting
All other crop farming	Agriculture, Forestry, Fishing and Hunting
Beef cattle ranching and farming	Agriculture, Forestry, Fishing and Hunting
Dairy cattle and milk production	Agriculture, Forestry, Fishing and Hunting
Poultry and egg production	Agriculture, Forestry, Fishing and Hunting
Animal production, except cattle and poultry and eggs	Agriculture, Forestry, Fishing and Hunting
Forestry, forest products, and timber tract production	Agriculture, Forestry, Fishing and Hunting
Commercial logging	Agriculture, Forestry, Fishing and Hunting
Commercial fishing	Agriculture, Forestry, Fishing and Hunting
Commercial hunting and trapping	Agriculture, Forestry, Fishing and Hunting
Support activities for agriculture and forestry	Agriculture, Forestry, Fishing and Hunting
Oil and gas extraction	Mining, Quarrying, and Oil and Gas Extraction
Coal mining	Mining, Quarrying, and Oil and Gas Extraction
Copper, nickel, lead, and zinc mining	Mining, Quarrying, and Oil and Gas Extraction
Iron ore mining	Mining, Quarrying, and Oil and Gas Extraction
Gold ore and silver ore mining	Mining, Quarrying, and Oil and Gas Extraction
Other metal ore mining	Mining, Quarrying, and Oil and Gas Extraction
Stone mining and quarrying	Mining, Quarrying, and Oil and Gas Extraction
Sand and gravel mining	Mining, Quarrying, and Oil and Gas Extraction
Other clay, ceramic, refractory minerals mining	Mining, Quarrying, and Oil and Gas Extraction
Other nonmetallic mineral mining and quarrying	Mining, Quarrying, and Oil and Gas Extraction
Drilling oil and gas wells	Mining, Quarrying, and Oil and Gas Extraction
Support activities for oil and gas operations	Mining, Quarrying, and Oil and Gas Extraction
Metal mining services	Mining, Quarrying, and Oil and Gas Extraction
Other nonmetallic minerals services	Mining, Quarrying, and Oil and Gas Extraction
Electric power generation - Hydroelectric	Utilities (Electric)
Electric power generation - Fossil fuel	Utilities (Electric)

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IMPLAN Industry	Sector
Electric power generation - Nuclear	Utilities (Electric)
Electric power generation - Solar	Utilities (Electric)
Electric power generation - Wind	Utilities (Electric)
Electric power generation - Geothermal	Utilities (Electric)
Electric power generation - Biomass	Utilities (Electric)
Electric power generation - All other	Utilities (Electric)
Electric power transmission and distribution	Utilities (Electric)
Natural gas distribution	Utilities (Non-electric)
Water, sewage and other systems	Utilities (Non-electric)
Construction of new health care structures	Construction
Construction of new manufacturing structures	Construction
Construction of new power and communication structures	Construction
Construction of new educational and vocational structures	Construction
Construction of new highways and streets	Construction
Construction of new commercial structures, including farm structures	Construction
Construction of other new nonresidential structures	Construction
Construction of new single-family residential structures	Construction
Construction of new multifamily residential structures	Construction
Construction of other new residential structures	Construction
Maintenance and repair construction of nonresidential structures	Construction
Maintenance and repair construction of residential structures	Construction
Maintenance and repair construction of highways, streets, bridges, and tunnels	Construction
Dog and cat food manufacturing	Manufacturing
Other animal food manufacturing	Manufacturing
Flour milling	Manufacturing
Rice milling	Manufacturing
Malt manufacturing	Manufacturing
Wet corn milling	Manufacturing
Soybean and other oilseed processing	Manufacturing
Fats and oils refining and blending	Manufacturing
Breakfast cereal manufacturing	Manufacturing
Beet sugar manufacturing	Manufacturing
Sugar cane mills and refining	Manufacturing
Nonchocolate confectionery manufacturing	Manufacturing
Chocolate and confectionery manufacturing from cacao beans	Manufacturing
Confectionery manufacturing from purchased chocolate	Manufacturing
Frozen fruits, juices and vegetables manufacturing	Manufacturing
Frozen specialties manufacturing	Manufacturing
Canned fruits and vegetables manufacturing	Manufacturing
Canned specialties	Manufacturing
Dehydrated food products manufacturing	Manufacturing
Cheese manufacturing	Manufacturing

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IMPLAN Industry	Sector
Dry, condensed, and evaporated dairy product manufacturing	Manufacturing
Fluid milk manufacturing	Manufacturing
Creamery butter manufacturing	Manufacturing
Ice cream and frozen dessert manufacturing	Manufacturing
Frozen cakes and other pastries manufacturing	Manufacturing
Poultry processing	Manufacturing
Animal, except poultry, slaughtering	Manufacturing
Meat processed from carcasses	Manufacturing
Rendering and meat byproduct processing	Manufacturing
Seafood product preparation and packaging	Manufacturing
Bread and bakery product, except frozen, manufacturing	Manufacturing
Cookie and cracker manufacturing	Manufacturing
Dry pasta, mixes, and dough manufacturing	Manufacturing
Tortilla manufacturing	Manufacturing
Roasted nuts and peanut butter manufacturing	Manufacturing
Other snack food manufacturing	Manufacturing
Coffee and tea manufacturing	Manufacturing
Flavoring syrup and concentrate manufacturing	Manufacturing
Mayonnaise, dressing, and sauce manufacturing	Manufacturing
Spice and extract manufacturing	Manufacturing
All other food manufacturing	Manufacturing
Bottled and canned soft drinks & water	Manufacturing
Manufactured ice	Manufacturing
Breweries	Manufacturing
Wineries	Manufacturing
Distilleries	Manufacturing
Tobacco manufacturing	Manufacturing
Fiber, yarn, and thread mills	Manufacturing
Broadwoven fabric mills	Manufacturing
Narrow fabric mills and schiffli machine embroidery	Manufacturing
Nonwoven fabric mills	Manufacturing
Knit fabric mills	Manufacturing
Textile and fabric finishing mills	Manufacturing
Fabric coating mills	Manufacturing
Carpet and rug mills	Manufacturing
Curtain and linen mills	Manufacturing
Textile bag and canvas mills	Manufacturing
Rope, cordage, twine, tire cord and tire fabric mills	Manufacturing
Other textile product mills	Manufacturing
Apparel knitting mills	Manufacturing
Cut and sew apparel contractors	Manufacturing
Cut and sew apparel manufacturing (except contractors)	Manufacturing

IMPLAN Industry	Sector
Apparel accessories and other apparel manufacturing	Manufacturing
Leather and hide tanning and finishing	Manufacturing
Footwear manufacturing	Manufacturing
Other leather and allied product manufacturing	Manufacturing
Sawmills	Manufacturing
Wood preservation	Manufacturing
Veneer and plywood manufacturing	Manufacturing
Engineered wood member and truss manufacturing	Manufacturing
Reconstituted wood product manufacturing	Manufacturing
Wood windows and door manufacturing	Manufacturing
Cut stock, resawing lumber, and planing	Manufacturing
Other millwork, including flooring	Manufacturing
Wood container and pallet manufacturing	Manufacturing
Manufactured home (mobile home) manufacturing	Manufacturing
Prefabricated wood building manufacturing	Manufacturing
All other miscellaneous wood product manufacturing	Manufacturing
Pulp mills	Manufacturing
Paper mills	Manufacturing
Paperboard mills	Manufacturing
Paperboard container manufacturing	Manufacturing
Paper bag and coated and treated paper manufacturing	Manufacturing
Stationery product manufacturing	Manufacturing
Sanitary paper product manufacturing	Manufacturing
All other converted paper product manufacturing	Manufacturing
Printing	Manufacturing
Support activities for printing	Manufacturing
Petroleum refineries	Manufacturing
Asphalt paving mixture and block manufacturing	Manufacturing
Asphalt shingle and coating materials manufacturing	Manufacturing
Petroleum lubricating oil and grease manufacturing	Manufacturing
All other petroleum and coal products manufacturing	Manufacturing
Petrochemical manufacturing	Manufacturing
Industrial gas manufacturing	Manufacturing
Synthetic dye and pigment manufacturing	Manufacturing
Other basic inorganic chemical manufacturing	Manufacturing
Other basic organic chemical manufacturing	Manufacturing
Plastics material and resin manufacturing	Manufacturing
Synthetic rubber manufacturing	Manufacturing
Artificial and synthetic fibers and filaments manufacturing	Manufacturing
Nitrogenous fertilizer manufacturing	Manufacturing
Phosphatic fertilizer manufacturing	Manufacturing
Fertilizer mixing	Manufacturing

IMPLAN Industry	Sector
Pesticide and other agricultural chemical manufacturing	Manufacturing
Medicinal and botanical manufacturing	Manufacturing
Pharmaceutical preparation manufacturing	Manufacturing
In-vitro diagnostic substance manufacturing	Manufacturing
Biological product (except diagnostic) manufacturing	Manufacturing
Paint and coating manufacturing	Manufacturing
Adhesive manufacturing	Manufacturing
Soap and other detergent manufacturing	Manufacturing
Polish and other sanitation good manufacturing	Manufacturing
Surface active agent manufacturing	Manufacturing
Toilet preparation manufacturing	Manufacturing
Printing ink manufacturing	Manufacturing
Explosives manufacturing	Manufacturing
Custom compounding of purchased resins	Manufacturing
Photographic film and chemical manufacturing	Manufacturing
Other miscellaneous chemical product manufacturing	Manufacturing
Plastics packaging materials and unlaminated film and sheet manufacturing	Manufacturing
Unlaminated plastics profile shape manufacturing	Manufacturing
Plastics pipe and pipe fitting manufacturing	Manufacturing
Laminated plastics plate, sheet (except packaging), and shape manufacturing	Manufacturing
Polystyrene foam product manufacturing	Manufacturing
Urethane and other foam product (except polystyrene) manufacturing	Manufacturing
Plastics bottle manufacturing	Manufacturing
Other plastics product manufacturing	Manufacturing
Tire manufacturing	Manufacturing
Rubber and plastics hoses and belting manufacturing	Manufacturing
Other rubber product manufacturing	Manufacturing
Pottery, ceramics, and plumbing fixture manufacturing	Manufacturing
Brick, tile, and other structural clay product manufacturing	Manufacturing
Flat glass manufacturing	Manufacturing
Other pressed and blown glass and glassware manufacturing	Manufacturing
Glass container manufacturing	Manufacturing
Glass product manufacturing made of purchased glass	Manufacturing
Cement manufacturing	Manufacturing
Ready-mix concrete manufacturing	Manufacturing
Concrete block and brick manufacturing	Manufacturing
Concrete pipe manufacturing	Manufacturing
Other concrete product manufacturing	Manufacturing
Lime manufacturing	Manufacturing
Gypsum product manufacturing	Manufacturing
Abrasive product manufacturing	Manufacturing
Cut stone and stone product manufacturing	Manufacturing

IMPLAN Industry	Sector
Ground or treated mineral and earth manufacturing	Manufacturing
Mineral wool manufacturing	Manufacturing
Miscellaneous nonmetallic mineral products manufacturing	Manufacturing
Iron and steel mills and ferroalloy manufacturing	Manufacturing
Iron, steel pipe and tube manufacturing from purchased steel	Manufacturing
Rolled steel shape manufacturing	Manufacturing
Steel wire drawing	Manufacturing
Alumina refining and primary aluminum production	Manufacturing
Secondary smelting and alloying of aluminum	Manufacturing
Aluminum sheet, plate, and foil manufacturing	Manufacturing
Other aluminum rolling, drawing and extruding	Manufacturing
Nonferrous metal (exc aluminum) smelting and refining	Manufacturing
Copper rolling, drawing, extruding and alloying	Manufacturing
Nonferrous metal, except copper and aluminum, shaping	Manufacturing
Secondary processing of other nonferrous metals	Manufacturing
Ferrous metal foundries	Manufacturing
Nonferrous metal foundries	Manufacturing
Custom roll forming	Manufacturing
Metal crown, closure, and other metal stamping (except automotive)	Manufacturing
Iron and steel forging	Manufacturing
Nonferrous forging	Manufacturing
Cutlery, utensil, pot, and pan manufacturing	Manufacturing
Handtool manufacturing	Manufacturing
Prefabricated metal buildings and components manufacturing	Manufacturing
Fabricated structural metal manufacturing	Manufacturing
Plate work manufacturing	Manufacturing
Metal window and door manufacturing	Manufacturing
Sheet metal work manufacturing	Manufacturing
Ornamental and architectural metal work manufacturing	Manufacturing
Power boiler and heat exchanger manufacturing	Manufacturing
Metal tank (heavy gauge) manufacturing	Manufacturing
Metal cans manufacturing	Manufacturing
Metal barrels, drums and pails manufacturing	Manufacturing
Hardware manufacturing	Manufacturing
Spring and wire product manufacturing	Manufacturing
Machine shops	Manufacturing
Turned product and screw, nut, and bolt manufacturing	Manufacturing
Metal heat treating	Manufacturing
Metal coating and nonprecious engraving	Manufacturing
Electroplating, anodizing, and coloring metal	Manufacturing
Valve and fittings, other than plumbing, manufacturing	Manufacturing
Plumbing fixture fitting and trim manufacturing	Manufacturing

IMPLAN Industry	Sector
Ball and roller bearing manufacturing	Manufacturing
Small arms ammunition manufacturing	Manufacturing
Ammunition, except for small arms, manufacturing	Manufacturing
Small arms, ordnance, and accessories manufacturing	Manufacturing
Fabricated pipe and pipe fitting manufacturing	Manufacturing
Other fabricated metal manufacturing	Manufacturing
Farm machinery and equipment manufacturing	Manufacturing
Lawn and garden equipment manufacturing	Manufacturing
Construction machinery manufacturing	Manufacturing
Mining machinery and equipment manufacturing	Manufacturing
Oil and gas field machinery and equipment manufacturing	Manufacturing
Semiconductor machinery manufacturing	Manufacturing
Food product machinery manufacturing	Manufacturing
Sawmill, woodworking, and paper machinery	Manufacturing
All other industrial machinery manufacturing	Manufacturing
Commercial and service industry machinery manufacturing	Manufacturing
Industrial and commercial fan and blower equipment manufacturing	Manufacturing
Heating equipment (except warm air furnaces) manufacturing	Manufacturing
Air conditioning, refrigeration, and warm air heating equipment manufacturing	Manufacturing
Industrial mold manufacturing	Manufacturing
Special tool, die, jig, and fixture manufacturing	Manufacturing
Cutting tool and machine tool accessory manufacturing	Manufacturing
Machine tool manufacturing	Manufacturing
Rolling mill and other metalworking machinery manufacturing	Manufacturing
Turbine and turbine generator set units manufacturing	Manufacturing
Speed changer, industrial high-speed drive, and gear manufacturing	Manufacturing
Mechanical power transmission equipment manufacturing	Manufacturing
Other engine equipment manufacturing	Manufacturing
Measuring, dispensing, and other pumping equipment manufacturing	Manufacturing
Air and gas compressor manufacturing	Manufacturing
Elevator and moving stairway manufacturing	Manufacturing
Conveyor and conveying equipment manufacturing	Manufacturing
Overhead cranes, hoists, and monorail systems manufacturing	Manufacturing
Industrial truck, trailer, and stacker manufacturing	Manufacturing
Power-driven handtool manufacturing	Manufacturing
Welding and soldering equipment manufacturing	Manufacturing
Packaging machinery manufacturing	Manufacturing
Industrial process furnace and oven manufacturing	Manufacturing
Fluid power cylinder and actuator manufacturing	Manufacturing
Fluid power pump and motor manufacturing	Manufacturing
Scales, balances, and miscellaneous general purpose machinery manufacturing	Manufacturing
Electronic computer manufacturing	Manufacturing

IMPLAN Industry	Sector
Computer storage device manufacturing	Manufacturing
Computer terminals and other computer peripheral equipment manufacturing	Manufacturing
Telephone apparatus manufacturing	Manufacturing
Broadcast and wireless communications equipment manufacturing	Manufacturing
Other communications equipment manufacturing	Manufacturing
Audio and video equipment manufacturing	Manufacturing
Printed circuit assembly (electronic assembly) manufacturing	Manufacturing
Bare printed circuit board manufacturing	Manufacturing
Semiconductor and related device manufacturing	Manufacturing
Capacitor, resistor, coil, transformer, and other inductor manufacturing	Manufacturing
Electronic connector manufacturing	Manufacturing
Other electronic component manufacturing	Manufacturing
Electromedical and electrotherapeutic apparatus manufacturing	Manufacturing
Search, detection, and navigation instruments manufacturing	Manufacturing
Automatic environmental control manufacturing	Manufacturing
Industrial process variable instruments manufacturing	Manufacturing
Totalizing fluid meter and counting device manufacturing	Manufacturing
Electricity and signal testing instruments manufacturing	Manufacturing
Analytical laboratory instrument manufacturing	Manufacturing
Irradiation apparatus manufacturing	Manufacturing
Watch, clock, and other measuring and controlling device manufacturing	Manufacturing
Manufacturing and reproducing magnetic and optical media	Manufacturing
Electric lamp bulb and part manufacturing	Manufacturing
Lighting fixture manufacturing	Manufacturing
Small electrical appliance manufacturing	Manufacturing
Major household appliance manufacturing	Manufacturing
Power, distribution, and specialty transformer manufacturing	Manufacturing
Motor and generator manufacturing	Manufacturing
Switchgear and switchboard apparatus manufacturing	Manufacturing
Relay and industrial control manufacturing	Manufacturing
Battery manufacturing	Manufacturing
Fiber optic cable manufacturing	Manufacturing
Other communication and energy wire manufacturing	Manufacturing
Wiring device manufacturing	Manufacturing
Carbon and graphite product manufacturing	Manufacturing
All other miscellaneous electrical equipment and component manufacturing	Manufacturing
Automobile and light duty motor vehicle manufacturing	Manufacturing
Heavy duty truck manufacturing	Manufacturing
Motor vehicle body manufacturing	Manufacturing
Truck trailer manufacturing	Manufacturing
Motor home manufacturing	Manufacturing
Travel trailer and camper manufacturing	Manufacturing

IMPLAN Industry	Sector
Motor vehicle gasoline engine and engine parts manufacturing	Manufacturing
Motor vehicle electrical and electronic equipment manufacturing	Manufacturing
Motor vehicle transmission and power train parts manufacturing	Manufacturing
Motor vehicle seating and interior trim manufacturing	Manufacturing
Motor vehicle metal stamping	Manufacturing
Other motor vehicle parts manufacturing	Manufacturing
Motor vehicle steering, suspension component, and brake systems manufacturing	Manufacturing
Aircraft manufacturing	Manufacturing
Aircraft engine and engine parts manufacturing	Manufacturing
Other aircraft parts and auxiliary equipment manufacturing	Manufacturing
Guided missile and space vehicle manufacturing	Manufacturing
Propulsion units and parts for space vehicles and guided missiles manufacturing	Manufacturing
Railroad rolling stock manufacturing	Manufacturing
Ship building and repairing	Manufacturing
Boat building	Manufacturing
Motorcycle, bicycle, and parts manufacturing	Manufacturing
Military armored vehicle, tank, and tank component manufacturing	Manufacturing
All other transportation equipment manufacturing	Manufacturing
Wood kitchen cabinet and countertop manufacturing	Manufacturing
Upholstered household furniture manufacturing	Manufacturing
Nonupholstered wood household furniture manufacturing	Manufacturing
Other household nonupholstered furniture manufacturing	Manufacturing
Institutional furniture manufacturing	Manufacturing
Wood office furniture manufacturing	Manufacturing
Custom architectural woodwork and millwork	Manufacturing
Office furniture, except wood, manufacturing	Manufacturing
Showcase, partition, shelving, and locker manufacturing	Manufacturing
Mattress manufacturing	Manufacturing
Blind and shade manufacturing	Manufacturing
Surgical and medical instrument manufacturing	Manufacturing
Surgical appliance and supplies manufacturing	Manufacturing
Dental equipment and supplies manufacturing	Manufacturing
Ophthalmic goods manufacturing	Manufacturing
Dental laboratories	Manufacturing
Jewelry and silverware manufacturing	Manufacturing
Sporting and athletic goods manufacturing	Manufacturing
Doll, toy, and game manufacturing	Manufacturing
Office supplies (except paper) manufacturing	Manufacturing
Sign manufacturing	Manufacturing
Gasket, packing, and sealing device manufacturing	Manufacturing
Musical instrument manufacturing	Manufacturing
Fasteners, buttons, needles, and pins manufacturing	Manufacturing

IMPLAN Industry	Sector
Broom, brush, and mop manufacturing	Manufacturing
Burial casket manufacturing	Manufacturing
All other miscellaneous manufacturing	Manufacturing
Wholesale - Motor vehicle and motor vehicle parts and supplies	Wholesale Trade
Wholesale - Professional and commercial equipment and supplies	Wholesale Trade
Wholesale - Household appliances and electrical and electronic goods	Wholesale Trade
Wholesale - Machinery, equipment, and supplies	Wholesale Trade
Wholesale - Other durable goods merchant wholesalers	Wholesale Trade
Wholesale - Drugs and druggists' sundries	Wholesale Trade
Wholesale - Grocery and related product wholesalers	Wholesale Trade
Wholesale - Petroleum and petroleum products	Wholesale Trade
Wholesale - Other nondurable goods merchant wholesalers	Wholesale Trade
Wholesale - Wholesale electronic markets and agents and brokers	Wholesale Trade
Retail - Motor vehicle and parts dealers	Retail Trade
Retail - Furniture and home furnishings stores	Retail Trade
Retail - Electronics and appliance stores	Retail Trade
Retail - Building material and garden equipment and supplies stores	Retail Trade
Retail - Food and beverage stores	Retail Trade
Retail - Health and personal care stores	Retail Trade
Retail - Gasoline stores	Retail Trade
Retail - Clothing and clothing accessories stores	Retail Trade
Retail - Sporting goods, hobby, musical instrument and book stores	Retail Trade
Retail - General merchandise stores	Retail Trade
Retail - Miscellaneous store retailers	Retail Trade
Air transportation	Transportation and Warehousing
Rail transportation	Transportation and Warehousing
Water transportation	Transportation and Warehousing
Truck transportation	Transportation and Warehousing
Transit and ground passenger transportation	Transportation and Warehousing
Pipeline transportation	Transportation and Warehousing
Scenic and sightseeing transportation and support activities for transportation	Transportation and Warehousing
Couriers and messengers	Transportation and Warehousing
Warehousing and storage	Transportation and Warehousing
Newspaper publishers	Information
Periodical publishers	Information
Book publishers	Information
Directory, mailing list, and other publishers	Information
Greeting card publishing	Information
Software publishers	Information
Motion picture and video industries	Information
Sound recording industries	Information
Radio and television broadcasting	Information

IMPLAN Industry	Sector
Cable and other subscription programming	Information
Wired telecommunications carriers	Information
Wireless telecommunications carriers (except satellite)	Information
Satellite, telecommunications resellers, and all other telecommunications	Information
Data processing, hosting, and related services	Information
News syndicates, libraries, archives and all other information services	Information
Internet publishing and broadcasting and web search portals	Information
Nondepository credit intermediation and related activities	Finance and Insurance
Securities and commodity contracts intermediation and brokerage	Finance and Insurance
Monetary authorities and depository credit intermediation	Finance and Insurance
Other financial investment activities	Finance and Insurance
Direct life insurance carriers	Finance and Insurance
Insurance carriers, except direct life	Finance and Insurance
Insurance agencies, brokerages, and related activities	Finance and Insurance
Funds, trusts, and other financial vehicles	Finance and Insurance
Other real estate	Real Estate and Rental and Leasing
Tenant-occupied housing	Real Estate and Rental and Leasing
Owner-occupied housing	Real Estate and Rental and Leasing
Automotive equipment rental and leasing	Real Estate and Rental and Leasing
General and consumer goods rental except video tapes and discs	Real Estate and Rental and Leasing
Video tape and disc rental	Real Estate and Rental and Leasing
Commercial and industrial machinery and equipment rental and leasing	Real Estate and Rental and Leasing
Lessors of nonfinancial intangible assets	Real Estate and Rental and Leasing
Legal services	Professional, Scientific, and Technical Services
Accounting, tax preparation, bookkeeping, and payroll services	Professional, Scientific, and Technical Services
Architectural, engineering, and related services	Professional, Scientific, and Technical Services
Specialized design services	Professional, Scientific, and Technical Services
Custom computer programming services	Professional, Scientific, and Technical Services
Computer systems design services	Professional, Scientific, and Technical Services
Other computer related services, including facilities management	Professional, Scientific, and Technical Services
Management consulting services	Professional, Scientific, and Technical Services
Environmental and other technical consulting services	Professional, Scientific, and Technical Services
Scientific research and development services	Professional, Scientific, and Technical Services
Advertising, public relations, and related services	Professional, Scientific, and Technical Services
Photographic services	Professional, Scientific, and Technical Services
Veterinary services	Professional, Scientific, and Technical Services
All other miscellaneous professional, scientific, and technical services	Professional, Scientific, and Technical Services
Management of companies and enterprises	Management of Companies and Enterprises
Office administrative services	Administrative and Support Services
Facilities support services	Administrative and Support Services
Employment services	Administrative and Support Services
Business support services	Administrative and Support Services

IMPLAN Industry	Sector
Travel arrangement and reservation services	Administrative and Support Services
Investigation and security services	Administrative and Support Services
Services to buildings	Administrative and Support Services
Landscape and horticultural services	Administrative and Support Services
Other support services	Administrative and Support Services
Waste management and remediation services	Administrative and Support Services
Elementary and secondary schools	Educational Services
Junior colleges, colleges, universities, and professional schools	Educational Services
Other educational services	Educational Services
Offices of physicians	Health Care and Social Assistance
Offices of dentists	Health Care and Social Assistance
Offices of other health practitioners	Health Care and Social Assistance
Outpatient care centers	Health Care and Social Assistance
Medical and diagnostic laboratories	Health Care and Social Assistance
Home health care services	Health Care and Social Assistance
Other ambulatory health care services	Health Care and Social Assistance
Hospitals	Health Care and Social Assistance
Nursing and community care facilities	Health Care and Social Assistance
Residential mental health, substance abuse, and other residential care facilities	Health Care and Social Assistance
Individual and family services	Health Care and Social Assistance
Child day care services	Health Care and Social Assistance
Community food, housing, and other relief services	Health Care and Social Assistance
Performing arts companies	Arts, Entertainment, and Recreation
Commercial Sports Except Racing	Arts, Entertainment, and Recreation
Racing and Track Operation	Arts, Entertainment, and Recreation
Independent artists, writers, and performers	Arts, Entertainment, and Recreation
Promoters of performing arts and sports and agents for public figures	Arts, Entertainment, and Recreation
Museums, historical sites, zoos, and parks	Arts, Entertainment, and Recreation
Amusement parks and arcades	Arts, Entertainment, and Recreation
Gambling industries (except casino hotels)	Arts, Entertainment, and Recreation
Other amusement and recreation industries	Arts, Entertainment, and Recreation
Fitness and recreational sports centers	Arts, Entertainment, and Recreation
Bowling centers	Arts, Entertainment, and Recreation
Hotels and motels, including casino hotels	Accommodation and Food Services
Other accommodations	Accommodation and Food Services
Full-service restaurants	Accommodation and Food Services
Limited-service restaurants	Accommodation and Food Services
All other food and drinking places	Accommodation and Food Services
Automotive repair and maintenance, except car washes	Other Services (except Public Administration)
Car washes	Other Services (except Public Administration)
Electronic and precision equipment repair and maintenance	Other Services (except Public Administration)
Commercial and industrial machinery and equipment repair and maintenance	Other Services (except Public Administration)

IMPLAN Industry	Sector
Personal and household goods repair and maintenance	Other Services (except Public Administration)
Personal care services	Other Services (except Public Administration)
Death care services	Other Services (except Public Administration)
Dry-cleaning and laundry services	Other Services (except Public Administration)
Other personal services	Other Services (except Public Administration)
Religious organizations	Other Services (except Public Administration)
Grantmaking, giving, and social advocacy organizations	Other Services (except Public Administration)
Business and professional associations	Other Services (except Public Administration)
Labor and civic organizations	Other Services (except Public Administration)
Private households	Other Services (except Public Administration)
Postal service	Government Enterprises
Federal electric utilities	Utilities (Electric)
Other federal government enterprises	Government Enterprises
State government passenger transit	Government Enterprises
State government electric utilities	Utilities (Electric)
Other state government enterprises	Government Enterprises
Local government passenger transit	Government Enterprises
Local government electric utilities	Utilities (Electric)
Other local government enterprises	Government Enterprises
* Not an industry (Used and secondhand goods)	Non-NAICS
* Not an industry (Scrap)	Non-NAICS
* Not an industry (Rest of world adjustment)	Non-NAICS
* Not an industry (Noncomparable foreign imports)	Non-NAICS
* Employment and payroll of state govt, education	Administrative Government
* Employment and payroll of state govt, hospitals and health services	Administrative Government
* Employment and payroll of state govt, other services	Administrative Government
* Employment and payroll of local govt, education	Administrative Government
* Employment and payroll of local govt, hospitals and health services	Administrative Government
* Employment and payroll of local govt, other services	Administrative Government
* Employment and payroll of federal govt, military	Administrative Government
* Employment and payroll of federal govt, non-military	Administrative Government